

HARMONIA

ORCHESTRA & CHORUS

SEATTLE

Donations of Stock to Harmonia Technical Instructions

Thank you so much for supporting Harmonia Orchestra & Chorus with your gift of stock!
Please read below for the technical details of how to complete your transaction.

Step 1: Please provide the following information to your broker

Name of Account	Orchestra Seattle and Seattle Chamber Singers <i>-for tax purposes, this remains our legal name-</i>
Firm	Charles Schwab & Co. Inc.
DTC Number	0164
DTC Code	40
Account	8529-5716
Tax ID (EIN)	91-1119968

Schwab Customer Service: 800-435-4000

Step 2: Notify us

When your stock or mutual funds are transferred to our account we do not receive any information that identifies you as the donor. To help us ensure all gifts are tracked and receive the proper acknowledgement, please contact us before or after donating securities and provide the following information about your generous gift:

Name of the stock
Number of shares
Your name and address

Harmonia contact info

Email: giving@harmoniasseattle.org
Telephone: 206-682-5208